



МАГНИТОГОРСКИЙ МЕТАЛЛУРГИЧЕСКИЙ КОМБИНАТ

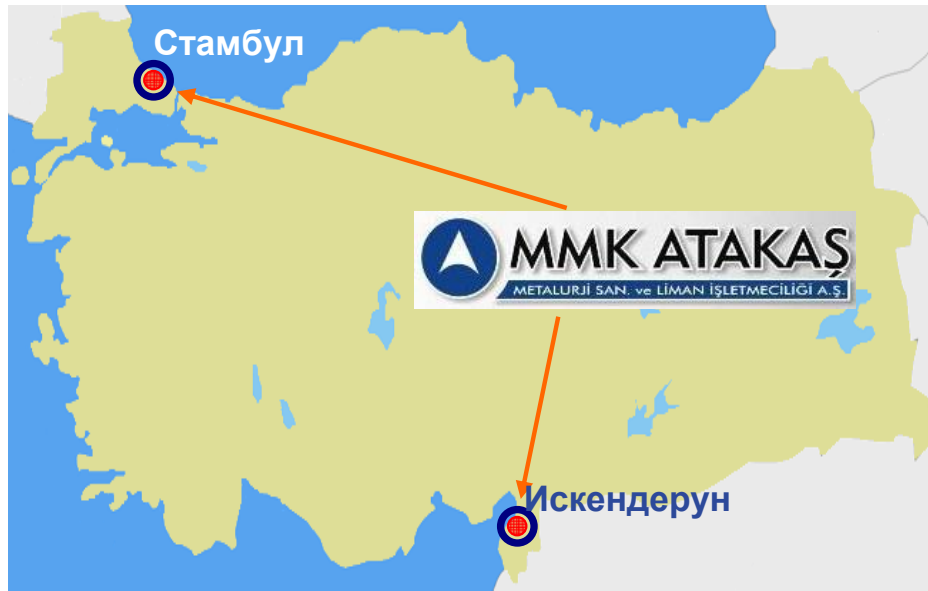
Проект ММК-Atakas

декабрь 2009

Выход на быстрорастущий рынок Турции



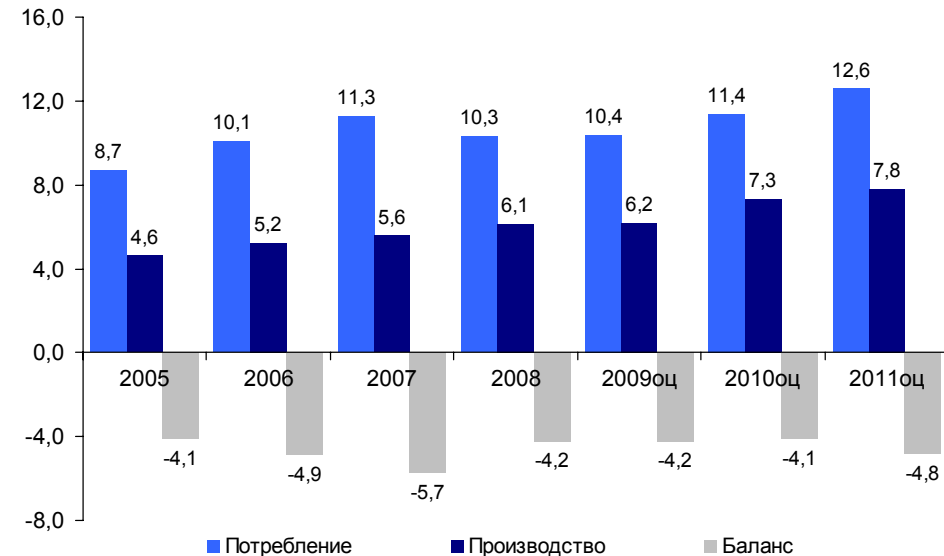
Географическое положение, Турция



Проект MMK-Atakas

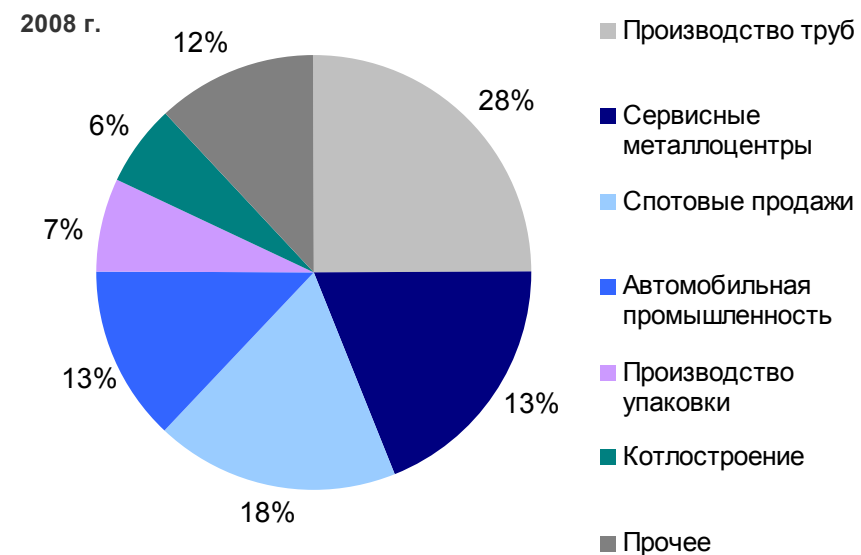
- Производственные мощности:
 - 2 300 тыс. т г/к листа
 - 750 тыс. т х/к листа
 - 900 тыс. т оцинкованных рулонов
 - 400 тыс. т листа с полимерным покрытием
- 2 сервисных металлоцентра:
 - 340 тыс. т в год
 - 340 тыс. т в год
- Срок строительства: 3 года

Баланс по плоскому прокату в Турции, млн. т



Источник: отчет ING, 30.09.2009, без учёта мощностей MMK-Atakas

Структура продаж плоского проката в Турции

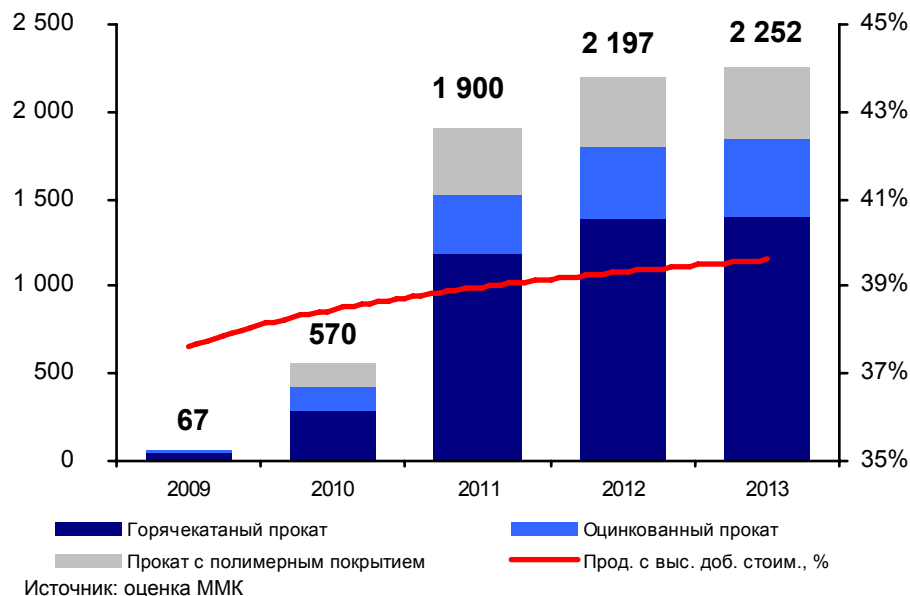


Источник: отчет ING, 30.09.2009

Параметры проекта MMK-Atakas



Производство товарной продукции, тыс.т.



Структура товарной металлопродукции, тыс. т



Источники финансирования, млн. USD

Кредит SACE	522
Коммерческий кредит	450
Кредит под оборотный капитал	60
Вклады акционеров	481
Стоимость земли в Искендеруне	100
Денежный поток от текущей деятельности	78
Всего	1 691

Источник: оценка MMK

Использование финансовых ресурсов, млн. USD

Затраты на строительство	1 175
Административные затраты	38
Резервный счёт (DSRA)	94
Оборотные средства	136
Стоимость земли в Искендеруне	100
Проценты и комиссии по кредитам	148
Всего	1 691

Источник: оценка MMK

График пуска объектов и затраты на строительство



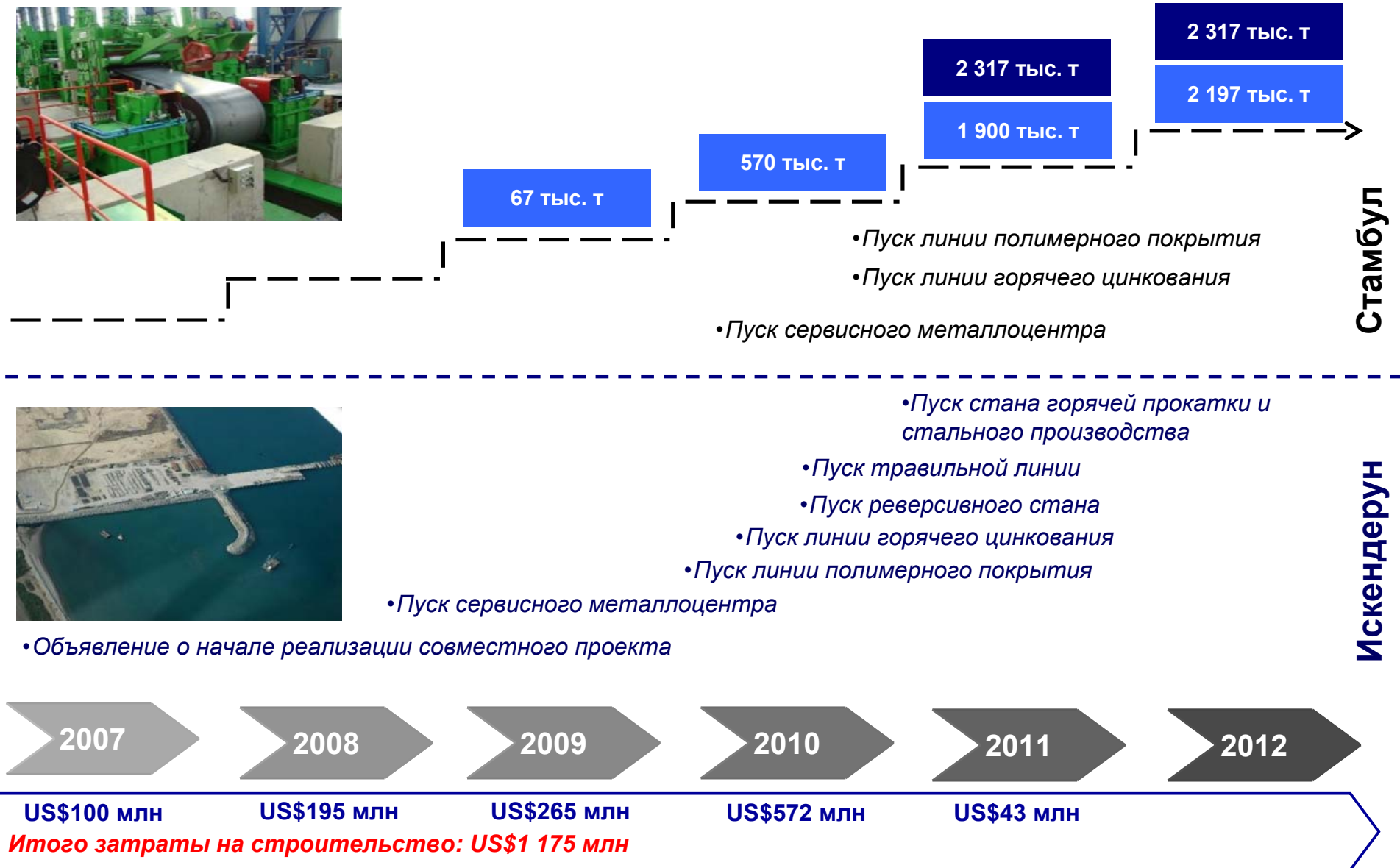
■ Мощности по жидкой стали

■ Прогнозируемый объём производства товарной продукции

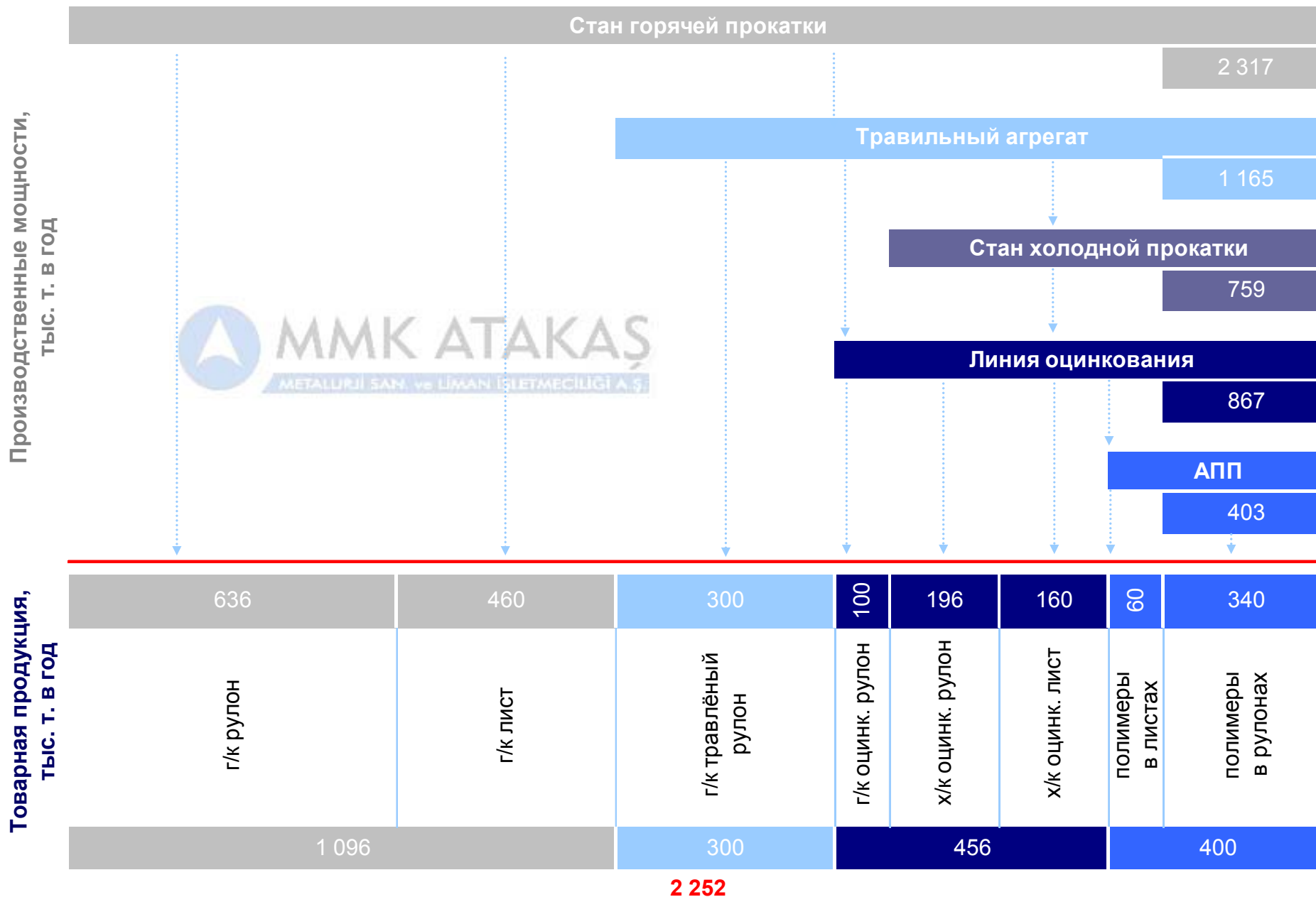


Стамбул

Искендерун



Производственная схема MMK-Atakas



Структура собственников и финансирование ММК-Atakas

Структура собственников ММК-Atakas



Порт ММК-Atakas в г. Искендерун



Структура финансирования ММК-Atakas



MMK-Atakas



Сервисный металлоцентр



Сервисный металлоцентр



Агрегат оцинкования фирмы Danieli





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SUCH STATEMENTS RELATED TO THE FUTURE ARE LINKED TO THE RISKS, UNCERTAINTIES AND ASSUMPTIONS, AS WELL AS TO OTHER FACTORS, WHICH MAY LEAD TO THE EVENT THAT ACTUAL RESULTS OF THE COMPANY'S ACTIVITY AND ACTIVITY OF THE MARKETS, ON WHICH IT OPERATES OR INTENDS TO OPERATE IN, THEIR FINANCIAL STATUS, LIQUIDITY, CHARACTERISTICS, PROSPECTS AND ABILITIES COULD MATERIALLY DIFFER FROM THOSE, WHICH ARE EXPRESSED WITH THE HELP OF SUCH STATEMENTS RELATED TO THE FUTURE. THE IMPORTANT FACTORS, WHICH MAY RESULT IN SUCH DIFFERENCES, INCLUDE, INTER ALIA, CHANGING BUSINESS CONDITIONS AND OTHER MARKET CONDITIONS, COMMON ECONOMIC CONDITIONS IN RUSSIA, EU COUNTRIES, THE UNITED STATES OF AMERICA OR ANYWHERE ELSE, AS WELL AS THE ABILITY OF THE COMPANY TO MEET THE TRENDS IN THE INDUSTRY. THE MATERIAL DIFFERENCE OF THE ACTUAL RESULTS, FEATURES AND ACHIEVEMENTS MAY BE THE RESULT OF ADDITIONAL FACTORS. THE COMPANY AND ALL ITS DIRECTORS, OFFICERS, EMPLOYEES AND ADVISORS HEREWITH STATE THAT THEY ARE NOT OBLIGED TO ISSUE ANY UPDATE OF OR REVISE ANY STATEMENTS RELATED TO THE FUTURE CONTAINED HEREIN, OR DISCLOSE ANY CHANGES IN THE FORECASTS OF THE COMPANY OR EVENTS, CONDITIONS AND CIRCUMSTANCES, WHICH SUCH STATEMENTS RELATED TO THE FUTURE ARE BASED ON, SAVE AS IN THE CASES PROVIDED FOR BY THE APPLICABLE LAWS.

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